

NATIONAL REPORT
TO BE PRESENTED BY EACH DELEGATION
DURING THE ASECAP STUDY AND INFORMATION DAYS
PARIS, 29 - 31 MAY 2017

In 2016 Norvegfinans has been organising 34 members, compared to 36 in the previous year. The reduction is explained by the fact that two toll roads were fully paid, and that new tolling companies not are entering as members in Norvegfinans due to the ongoing reform. The reform has as one of it's goals to reduce the number of tolling companies to a total of 5 regional tolling companies covering all the territory, compared to the close to 80 local tolling companies that were historically present in Norway.

Totally there are 58 toll projects in Norway as per 31.12.15, in operation.

Network length

The length of the road network financed partly by our members with toll money is 890 km, including highways as well as city toll rings, bridges, tunnels and subsea tunnels.

There are city toll rings in Oslo, Kristiansand, Stavanger, Bergen, Tønsberg, Namsos, Haugesund and Trondheim.

The total length of the Norwegian public road network is 93 922 km, as per 31.12.2015.

Openings in 2017

During 2017, or early 2018, there will be 6 openings in Norway, while 4 tolling-projects will close down due to fulfilment of the financial obligations.

Financing

Investments from toll money companies are based on loans from local and regional financing institutions. Toll companies are financing an average of 50 % of the total cost, whereas public funding finances the rest.

Traffic

Average traffic growth through our members' toll stations show an increase of approx. 2,0 % in 2016 related to 2015. (Note; electrical powered vehicles do not pay toll charge. There are now approximately 120.000 electrical powered cars in Norway, which means 5% of the total private cars.)

Tolls

Tariffs are not related to driven distance. Light vehicles are vehicles up to 3 500 kg, heavy vehicles are vehicles from 3 501 kg. Some ferry replacing projects have a third category for vehicles longer than 12,4 m.

- In city toll rings the average tariff is approx. NOK 35 (4,00 Euro) for light vehicles and NOK 100 (8,75 Euro) for heavy vehicles.
- For highway projects the average tariff is approx. NOK 35 (3,50 Euro) for light vehicles (doubled for heavy vehicles).
- For single projects (example: ferry replacing projects) the average tariff is approx. NOK 80 (8,00 Euro) for light vehicles, and NOK 270 (27,00 Euro) for heavy vehicles.

In general, there is no free road alternative.

There have only been smaller changes in the tariffs in 2016, but city toll rings have increased the tariffs the most, and are supposed to increase tariffs even further during the years to come. Change of tariff is decided for within each company, and will usually take place every 2nd and 3rd year.

The general Norwegian price index shows an increase of 2,5 % in 2016.

Revenues

Toll revenues from Norvegfinans members amount to appr. 6 200 mill NOK (700 Euro).

The total income in 2017 is estimated to increase slightly. The increasing amount of toll charge free electrical powered vehicles is contributing to decrease the total expected revenues compared to what it would have been otherwise.

Safety

Numbers (from 2015) from Norwegian authorities related to total Norwegian network (tolled and untolled)

	In number for one billion kilometres travelled in 2015	Variation in % in 2014/2015
Personal injury rate	NA	NA
Fatal accident rate	429	-29%

Rate of dead	117	-37 %
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General information.

In 2016 the AutoPASS Co-ordinated Service has been in operation in 46 AutoPASS toll companies. All vehicles equipped with Auto-PASS on-board-unit pass non-stop through the toll plazas, and receive only one invoice from the OBU supplier.

The traffic using the Nordic EasyGo system is high and still increasing.

As from January 1st 2015 a mandatory OBU was introduced for heavy vehicles.

MAIN ASECAP KEY FIGURES

Country: Norway	2014
Network length, highways/single projects	890
Network length, city toll rings	65
Total network length	965
No. of km in construction	N.A
Forecasts of opening motorways section	N.A
Annual toll revenue NOK	10 000 mill
Annual toll revenue Euro (1 Euro = 10 NOK)	1 000 mill
Permanent staff	0
Average daily traffic (LV)	662 862
Average daily traffic (HV)	51 386
Average daily traffic (LV+HV)	714 248
Total number of accidents	7 193
No. of personal injury accidents (lowest number since 1947)	4 583
No. of dead	115
Km travelled ($10^6 \times \text{km}$)	N.A
No. of toll plazas	NA
No. of lanes	NA
No. of teletoll equipped lanes	NA
No. of teletoll subscribers	1 530 000
No. of rest areas (with stations services)	0
No. of rest areas	0
No. of restaurants	0
No. of hotels	0

Information regarding network and traffic from members of Norvegfinans only.

Number of dead are related to all Norwegian roads.

There are no restaurants, hotels or rest areas connected to toll companies in Norway.