

**CANVAS OF THE NATIONAL REPORT
TO BE PRESENTED BY EACH DELEGATION
DURING THE ASECAP STUDY AND INFORMATION DAYS
TURIN, 27 - 30 MAY 2012**

Network length

In 2011, the total length of the motorway and express road network operated by ASFINAG in Austria amounted to 2,175.7 km. The entire ASFINAG road network is subject to tolling.

Country: Austria	2011
Network length in km.....	2,175.7
2 x 2 lanes	1682.6
2 x 3 lanes	303.9
2 x 4 lanes.....	23.1
Others (e.g. 1 x 1 lanes, ...)	166.1

Openings in 2012

Openings in 2012:

In 2012 ASFINAG plans to open a new 6,7 km road section to traffic. After opening this 2nd tunnel tube, the already existing tube has to be closed for general renewal.

Road	Project Description	Length	Start of Construction	Opened to traffic
A14 Rheintal motorway	Pfänder tunnel - new construction of 2 nd tube	6,7 km	10.10.2007	July 2012

Construction sites as of 31st December 2011:

Road	Project Description	Length	Start of Construction	Opened to traffic
S10 Mühlviertler express way	Section "Unterweikersdorf – Freistadt Nord" This new road section is located in the area of Upper Austria and will connect the Czech Republic with Austria.	22 km	01.08.2009	2015
A9 Pyhrn motorway	Bosruck tunnel – new construction of 2 nd tube	5,5 km	20.12.2009	2013
A14 Rheintal motorway	Pfänder tunnel - new construction of 2 nd tube	6,7 km	10.10.2007	July 2012

As of 31st December 2011, the total length of road sections under construction in the ASFINAG network amounted to 34,2 kilometres.

New construction sites to be started in 2012 (new motorway sections only):

Road	Project Description	Length	Start of Construction
S7 Fürstenfelder expressway	Section "Riegersdorf – Dobersdorf" This new road section is located in the area of Graz and will connect Austria with Hungary.	29 km	2012

In 2012 the construction of 29 kilometres of new motorway sections will be started.

Investments

Total investment in 2011: EUR 603 million
Forecast 2012*): EUR 825 million

New construction + expansion 2011: EUR 253 million
New construction + expansion 2012: EUR 390 million

Refurbishment and repairs 2011: EUR 302 million
Refurbishment and repairs 2012: EUR 372 million

Other investments 2011:	EUR 55 million
Other investments 2012:	EUR 63 million

*) final forecast 2012, actual costs not yet verified

Financing

ASFINAG is mainly financed from operational income generated from motorway tolling. For additional financing of new road construction projects funds were raised on the international capital markets to complete the new construction programme. To this end, ASFINAG has set up a 10 billion euro Medium Term Note Programme (EMTN) for which the Republic of Austria provides a financial guarantee. This EMTN Programme allows ASFINAG to issue long term bonds at favourable funding costs. More detailed information on ASFINAG's financing structure can be found under "Investor Relations" at www.asfinag.at.

In December 2011, the EIB decides to fund the construction of the 22 km long section of the S 10 Mühlviertler Expressway Sued. The S 10 Mühlviertler Expressway is an important TEN section and will link the Upper Austrian central area around the city of Linz and the Czech capital-region of Prague. The proposed financing concept foresees EUR 400 million funds compared to the total costs of EUR 808 million.

Traffic

In 2011, there was a slight increase in the number of kilometres travelled on the ASFINAG network (motorways and express ways) compared with 2010. The total number of km travelled by all vehicles on the ASFINAG network in the year 2011 amounts to approx. 26,832 billion km. Compared to the previous year this represents an increase of +1,4 % in the annual mileage covered (2010: 26,458 bill km; 2009: 25,935 bill. km).

Since 1995, the overall traffic volume on the ASFINAG network has increased year on year between 0.3 % and 7.3 %. While the lowest increase rate was registered in 2005, numbers started to pick up again in 2006, 2007, and 2008. In 2009, however, this positive trend was impacted by the knock-on effects of the financial and economic crisis. An increase again in 2010 and 2011 reflects the general economic recovery.

Compared to the overall traffic volume there was a slight increase in the number of km travelled by heavy goods vehicles (+3.7 %), compared to 2010 (+6.6 %). Since the beginning of 2010, however, the number of heavy goods vehicles on the Austrian network has again risen substantially.

Kilometres travelled on the ASFINAG network

Year	Km travelled in mill. Km/year (M+E*)			Km travelled growth in %			
	HV**	LV***	Total	Total traffic (M+E*)		HV** traffic (M+E*)	
2009	2,838.4	23,096.6	25,935.0	-1.6	08-09	-12.8	08-09
2010	3,026.5	23,431.4	26,457.9	+2.0	09-10	+6,6	09-10
2011	3,138.6	23,693.8	26,832,4	+1.4	10-11	+3.7	10-11

* motorways + express roads

** heavy goods vehicles

*** light vehicles

In 2011, the mileage covered on the Austrian motorways and express ways increased again and was combined with a significant rise in the number of heavy goods vehicles using the network.

Tolls

The Austrian toll system consists of a time-related toll (toll sticker only for cars and motorcycles) and a distance-related (mileage-dependent) toll. The toll revenues belong to ASFINAG which is also responsible for toll collection. ASFINAG operates special toll sections in Austria's alpine regions charging a distance-related toll for all vehicles which is collected at manned toll booths (manual toll system). Tolls for vehicles with a maximum permissible gross vehicle weight exceeding 3.5 tons are collected electronically via a free flow multi lane DSRC system.

Toll rates depend on the number of axles (three classes) and the EURO emission classes. The distance-related toll rates for vehicles over 3.5 tons as well as the tolls collected through the toll sticker system are generally subject to annual increases based on the annual consumer price index increase.

The following rates have been in effect since 1 January 2012:

Tolling according to EURO emission classes rates for vehicles with a max. permissible gross weight of over 3.5t (as of 1 January 2012) A 12					
Rate group	Tolled section	km	Category 2 2 axles	Category 3 3 axles	Category 4+ 4 and more axles
A 12 Unterinntal	Border Kiefersfelden - Innsbruck Amras	74,8			
A	EURO emission class EURO VI		11,93	16,70	25,06
B	EURO emission class EURO EEV		12,33	17,29	25,91
C	EEURO emission classes EURO IV & V		13,56	19,01	28,50
D	EURO emission class EURO 0 to III		15,38	21,54	32,32

Rates in EUR (excl. 20 % VAT)

On 1st January 2012 new rates were introduced for vehicles under 3.5 tons (annual consumer price index increase):

	Ten-day toll sticker	Two-month toll sticker	One-year toll sticker
Bikes	4.60	11.70	31.00
Cars and vehicles with a maximum permissible gross weight of up to 3.5 tons	8.00	23.40	77.80

Revenues

Toll revenues (in EUR mil.)			
	2010	2011*	Deviation 2010/2011*
Revenue from special toll sections	124	131	5.5%
Toll sticker revenues	357	368	3.3%
Truck toll	1.031	1.062	3.0%
Total	1.512	1.561	3.3%
* preliminary figures for the year 2011			

Revenue from special toll sections refer to the toll charged for all vehicles and collected at manned toll booths in certain alpine regions. Toll sticker revenues refers to the toll charged through toll stickers for vehicles up to 3.5 tons. Truck toll refers to the electronic toll charged for vehicles exceeding 3.5 tons.

Safety

	2011	Variation in % in 2010/2011
Personal injury rate	2735 (2010: 3084)	-15,5%
Fatal accident rate	1824 (2010: 2033)	-10,5%
Fatalities	59 (2010: 78)	-24%

In 2011, on the Austrian motorways and expressways 59 people were killed. This is a significant decrease from 78 fatalities in 2010 by 24 per cent and is a historic low in fatalities on the ASFINAGs highway network.

Long-term forecasts and tendencies

ASFINAG is an efficiently operating user-financed builder and operator of motorways and expressways. We provide a road network that meets our customers' requirements, is well serviced and expanded with a special focus on traffic safety and high availability. All our activities are directed towards fulfilling our economic, environmental and social responsibilities whilst strengthening Austria's position as business location.

ASFINAG's Vision 2015

ASFINAG is one of Europe's leading motorway network operators with a special focus on availability, information, safety and promoting intermodality by interlinking with public transport.

Significant actions already started (and/or to be achieved in 2011) and foreseen for 2012.

Tolling and Interoperability

Toll Interoperability - Toll2Go

TOLL2GO is a common service of ASFINAG and Toll Collect GmbH (operator of the German toll system). Using TOLL2GO, you can pay the toll also in Austria through Toll Collect's On-Board Unit from 1st September 2011. This service is especially attractive for all transport companies whose trucks frequently use the roads in Austria and Germany.

TOLL2GO is another step leading to an inter-system and inter-country toll service. Interoperability between a microwave-based toll system and a satellite-aided toll system has been implemented for the first time ever.

For using this service for toll payment in Austria and Germany only a single on-board unit is required, that is the Toll Collect On-Board Unit. The TOLL2GO service is offered free of charge for ASFINAG's and Toll Collect's existing customers.

Despite the use of a single, common on-board unit, the customer is a party to separate contracts with both the toll operators. The toll to be paid is settled separately, as before, by the toll operators.

Construction Activities

Evaluation ASFINAG Construction Program

ASFINAG performed an internal evaluation program for new construction as well as for heavy maintenance activities.

Based on the result of the evaluation, a new construction program for the years 2011 till 2016 was presented and approved by the Federal Ministry of Transport, Innovation and Technology.

Opening 2nd tube “Tauern” tunnel

On 30th of June 2011 the 2nd tube of the Tauern tunnel was officially put into operation - a day with great history for the Tauern motorway. Nearly 37 years after the opening of the A10 Tauern motorway on 21th of June 1975, the entire approx. 192 km long highway provides ASFINAG customers a complete network of two separated lanes in each direction.

Safety and Sustainability

Sustainability - Sustainability Report 2009/10

At the beginning of 2011, ASFINAG published its sustainability report 2009/10. The report is available for download on the Internet at

<http://www.asfinag.at/unternehmen/unternehmensberichte#nachhaltigkeitsbericht>

The report provides comprehensive information on numerous projects and activities in the field of sustainability, which show the complex work of ASFINAG also from a different perspective than usually. The next release, the Sustainability Report 2011 is foreseen for together with the Annual Report of ASFINAG in April 2012.

Rettungsgasse – Introduction of an emergency corridor

As of 1st January 2012 new obligation in the case of congestion and accidents where introduced on Austrian highways.

All users of highways have to form an emergency corridor as soon as traffic ceases to progress and congestion is imminent on motorways or dual carriageways and highways regardless of whether emergency vehicles are already in the vicinity or not.

The advantages of the emergency lane at a glance:

- Quicker progress and arrival of emergency vehicles at the scene
- Faster care for injured persons
- Time savings of up to four minutes (experiences from neighbouring country Germany)

- 1 minute = 10 per cent greater chance of survival, i.e., the emergency lane increases the chances of survival up to 40 per cent.
- Wider access facilities for heavy-use recovery vehicles
- Clear and unambiguous rules of conduct for all road users
- No obstruction of access by defective vehicles which have stopped or misuse of the emergency lane
- Uniform principle as in neighbouring Germany, Czech Republic, Slovenia and Switzerland.

International and National Benchmarking

To guarantee a strategic development of ASFINAG every year a joint study tourtake place

Within 2011 the focus was on the transnational cooperation of Austrian, Slovenian and Croatian motorways operators. Benchmarks of the three countries where exchanged in the area of specific bridges and tunnels as well as on traffic solutions.

ITS – International Transport Systems

Truck parking expansion ASFINAG

ASFINAG implemented on its highways and expressways a utilization of the available truck parking areas. So truck drivers and hauliers become information about free or busy truck parking spaces.

Six rest stops and eight rest areas with a total of 700 truck parking spaces comprise the project. The information is displayed to the truck drivers via signs or traffic control systems. Even camera images of the rest areas in the greater Vienna area are available our website www.asfinag.at.

Outlook “Testfeld Telematik” – Follow Up Coopers

ASFINAG believes, that it is important to move from R&D projects to usable applications for its customers and users. To allow this movement in the area of cooperative services, ASFINAG runs a project which tests on large scale (spatially and temporally) cooperative systems.

From content point of view the following tests are performed:

- Technology issues and positions (wireless data transfer, the vehicle information display on-board units, etc.)
- Expression of cooperative services (which services in the car, in traffic control centres, etc.)
- Implications of the cooperative services to the motorist and the transport world (safety, efficiency, greening)

The project runs from 2011 until 1015.

MAIN ASECAP KEY FIGURES

Country: Austria – ASFINAG network	2011
Network length	2.175,7
2 x 2 lanes	1.682,6
2 x 3 lanes	303,8
2 x 4 lanes.....	23,1
others	166,1
No. of km in construction	34,2
Forecasts of opening motorways section	29
Annual toll revenue	Mio 1.561 ¹
Permanent staff	2.727
Average daily traffic (LV)	29,800
Average daily traffic (HV)	4,000
Average daily traffic (LV+HV)	33,800
Total number of accidents	n.a.
No. of personal injury accidents	n.a.
No. of dead	59 ²
Km travelled (10 ⁶ x km)	26,8 bill. km
No. of toll plazas	14
No. of lanes	122
No. of teletoll equipped lanes	101
No. of teletoll subscribers	1.016.435
No. of rest areas (with stations services)	90
No. of rest areas	285
No. of restaurants	60
No. of hotels	20

¹ Preliminary figures for 2011

² Preliminary figures for 2011