

**CANVAS OF THE NATIONAL REPORT
TO BE PRESENTED BY EACH DELEGATION
DURING THE ASECAP STUDY AND INFORMATION DAYS
BRUSSELS, 29 - 31 MAY 2011**

Network length

In 2010, the total length of the motorway and express road network operated by ASFINAG in Austria amounted to 2,175.7 km. This is an increase of 1.87 % over the previous year (length of the tolled network in 2009: 2,135.6 km). The entire ASFINAG road network is subject to tolling.

Country: Austria	2010
Network length in km.....	2,175.7
2 x 2 lanes	1,654.4
2 x 3 lanes	303.8
2 x 4 lanes.....	23.1
Others (e.g. 1 x 1 lanes, ...)	194.4

Openings in 2011

Indicate the foreseen openings for 2011 (beginning, end and number of kilometres of each section).

Openings in 2011:

Road	Project Description	Length	Start of Construction	Opened to traffic
A10 Tauern Autobahn	Tauerntunnel (2 nd tube)	6.5 km	1 July 2006	30 June 2011

In 2011, ASFINAG plans to open a new 6.5 km road section to traffic.

Investments

Total investment in 2010*): EUR 751 million

Forecast 2011: EUR 890 million

New construction + expansion 2010: EUR 335 million

New construction + expansion 2011: EUR 397 million

Refurbishment and repairs 2010: EUR 368 million

Refurbishment and repairs 2011: EUR 410 million

*) final forecast 2010, actual costs not yet verified

Construction sites as of 31st December 2010:

Road	Project Description	Length	Start of Construction	Opened to traffic
A12 Inntal motorway	Safety and environmental measures Innsbruck Amras (overhead noise barrier and emergency lane on existing road)	2 km	25.05.2009	Autumn 2011
S10 Mühlviertler express road	(Unterweikersdorf – Freistadt Nord)	22 km	01.08.2009	2015
A9 Pyhrn motorway	Bosruck tunnel – new construction of 2nd tube	5.5 km	20.12.2009	2013
A14 Rheintal motorway	Pfänder tunnel - new construction of 2nd tube	6.7 km	10.10.2007	July 2012
A10 Tauern motorway	Tauern tunnel – new construction of 2nd tube	6.5 km	01.07.2006	June 2011

As of 31st December 2010, the total length of road sections under construction in the ASFINAG network amounted to 42.7 kilometres.

New construction sites to be started in 2011 (new motorway sections only):

Road	Project Description	Length	Start of Construction
S7 Fürstenfelder expressroad	Riegersdorf – Dobersdorf	29 km	2011

In 2011, a total of 29 kilometres of newly built road sections will be opened to traffic.

Financing

ASFINAG is financed both from operational income generated from motorway tolling as well as from funds raised on the international capital markets to complete its new construction programme. To this end, ASFINAG has set up a 10 billion euro Medium Term Note programme (MTN) for which the Republic of Austria provides a financial guarantee. This MTN programme allows ASFINAG to issue long term bonds at favourable AAA funding costs. More detailed information on ASFINAG's financing structure can be found under "Investor Relations" at www.asfinag.at.

Traffic

In 2010, there was a slight increase in the number of kilometres travelled on the ASFINAG network (motorways and express roads) compared with 2009. The total number of km travelled by all vehicles on the ASFINAG network in the year 2010 amounts to approx. 26,458 billion. Compared to the previous year this represents an increase of +2 % in the annual mileage covered (2009: 25,935 bill. km).

Since 1995, the overall traffic volume on the ASFINAG network has increased year on year between 0.3 % and 7.3 %. While the lowest increase rate was registered in 2005, numbers started to pick up again in 2006, 2007, and 2008. In 2009, however, this positive trend was impacted by the knock-on effects of the financial and economic crisis. The increase of +2.0 % registered again in 2010 reflects the general economic recovery.

Compared to the overall traffic volume there was a significant increase in the number of km travelled by heavy goods vehicles (+6.6 %), after a marked decline (-12.8 %) in 2009, which is attributable to the worldwide financial and economic crisis. Since the beginning of 2010, however, the number of heavy goods vehicles on the Austrian network has again risen substantially.

Kilometres travelled on the ASFINAG network

Year	Km travelled in mill. km/year (M+E*)			Km travelled growth in %			
	HV**	LV***	Total	Total traffic (M+E*)		HV** traffic (M+E*)	
2009	2,838.4	23,096.6	25,935.0	-1.6	08-09	-12.8	08-09
2010	3,026.5	23,431.4	26,457.9	+2.0	09-10	+6,6	09-10

* motorways + express roads

** heavy goods vehicles

*** light vehicles

In 2010, the mileage covered on the Austrian motorways and express roads increased again and was combined with a significant rise in the number of heavy goods vehicles using the network.

Tolls

The Austrian toll system consists of a time-related toll (toll sticker only for cars and motorcycles) and a distance-related (mileage-dependent) toll. The toll revenues go to ASFINAG which is also responsible for toll collection. ASFINAG operates special toll sections in Austria's alpine regions charging a distance-related toll for all vehicles which is collected at manned toll booths (manual toll system). Tolls for vehicles with a maximum permissible gross vehicle weight exceeding 3.5 tons are collected electronically via a free flow multi lane DSRC system.

Toll rates depend on the number of axles (three classes) and the EURO emission classes. The distance-related toll rates for vehicles over 3.5 tons as well as the tolls collected through the toll sticker system are generally subject to annual increases based on the annual consumer price index increase.

The following rates have been in effect since 1 January 2011:

Rates	Category 2	Category 3	Category 4+
	2 axles	3 axles	4 and more axles
A EURO emission class EURO EEV & VI	0.146	0.2044	0.3066
B EURO emission class EURO IV & V	0.156	0.2184	0.3276
C EURO emission class EURO 0 to III	0.178	0.2492	0.3738

EURO emission class toll rate system

rates for vehicles with a max. permissible gross weight of over 3.5t - valid from 01.01.2011



On 1st January 2011 new rates were introduced for vehicles under 3.5 tons. The annual toll sticker for vehicles up to 3.5 tons costs € 76.50, the rate for two-month toll stickers is € 23.00 and for ten-day stickers € 7.90 (all rates including VAT). The toll rates for motorcycles are: € 30.50 for the annual toll sticker, € 11.50 for two months and € 4.50 for ten days (all rates including VAT).

Revenues

Toll revenues (in EUR mil.)			
	2009	2010*	Deviation 2009/2010*
Revenue from special toll sections	122	124	1.42%
Toll sticker revenues	338	357	5.48%
Truck toll	926	1.031	11.37%
Total	1,387	1,512	9.06%
* preliminary figures for the year 2010			

Revenue from special toll sections refer to the toll charged for all vehicles and collected at manned toll booths in certain alpine regions. Toll sticker revenues refers to the toll charged through toll stickers for vehicles up to 3.5 tons. Truck toll refers to the electronic toll charged for vehicles exceeding 3.5 tons.

Safety

	per one billion kilometres travelled in 2010	Variation in % in 2009/2010
Personal injury rate	114.78*	-5.0 %*
Injury accident rate	77.0*	-2.0%*
Fatality rate	2.97*	1.9%*

Comments: *) preliminary results

Long-term forecasts and trends

ASFINAG is an efficiently operating user-financed builder and operator of motorways and expressways. We provide a road network that meets our customers' requirements, is well

serviced and expanded with a special focus on traffic safety and high availability. All our activities are directed towards fulfilling our economic, environmental and social responsibilities whilst strengthening Austria's position as a business location.

ASFINAG's Vision 2015

ASFINAG is one of Europe's leading motorway network operators with a special focus on availability, information, safety and promoting intermodality by interlinking with public transport.

In order to reach this goal, ASFINAG has defined the following strategies:

Finances

Balancing the revenues and costs for construction programmes with the goal of achieving economic independence and long-term financial stability.

Customers

Increasing customer satisfaction by providing a safe primary road network tailored to suit customer needs and requirements and placing the focus on providing an intelligent intermodal network, efficient incident management as well as comprehensive and up-to-the minute information to drivers.

Involving stakeholders in the development of common and sustainable solutions.

Processes

Improving key processes and focussing them accordingly. Guidelines for meeting targets are defined jointly and promoted by launching pro-active initiatives.

Employees

ASFINAG works to clearly defined and agreed goals which are adhered to by all staff in the awareness that their actions have far-reaching consequences. Superiors provide regular feedback and consider training to be an essential issue. Acquired knowledge is actively shared with colleagues.

Objectives

ASFINAG has defined and formulated clear, ambitious and measurable objectives in order to make the vision accessible and ensure all staff in the ASFINAG group identify with it.

Roadworks and Construction Site Management

In order to guarantee optimum levels of road safety and availability of the primary road network, we strive to optimize management of roadworks and construction sites. Thus, the highest possible levels of safety – both road safety and safety at work – must be safeguarded to widely maintain traffic flow and minimize the impact of roadworks and construction sites on roadusers.

ASFINAG has introduced a “Construction Site Award” in order to further improve the quality of roadworks and construction site management (coordination and execution of construction activities as well as communication and accompanying public relations work with respect to construction sites).

When planning roadworks and construction sites, particular attention is given to the quality of the protection measures. By implementing a standardized system for construction site protection, ASFINAG aims to ensure maximum possible safety levels for its customers. Optimized traffic routing and systematic information provided on construction sites in combination with a package of other measures all helps to keep the risk of traffic congestion to a minimum and to considerably increase road safety.

Cost reduction

In line with Austrian government goals, ASFINAG has clearly committed itself to reducing the costs of construction by 10%, at the same time assigning new priorities to existing construction projects.

New connections to Austria's neighbours

In the next few years, new and efficient traffic routes will make road connections to the Czech Republic, Hungary and Slovakia considerably safer and will reduce journey times. This will contribute to further strengthening Austria's role as a business hub in the “new” Europe and at the same time reduce the burden on the secondary network and the impact on the environment as well as on the municipalities and residential areas along the secondary road network.

For further information please go the www.asfinag.at.

Significant activities have already been started (and/or were completed in 2010) and are planned for 2011.

Major activities in 2010:

- Road Safety Programme 2020

ASFINAG set itself the goal of becoming one of Europe's leading road operators, with top priority being given to road safety. The new «Road Safety Programme 2020» summarizes all ASFINAG's activities aimed at increasing road safety. It is in fact a catalogue containing a total of 130 measures subdivided in thirteen topic areas. What they all have in common is that they are aimed at significantly reducing the number of fatal accidents and road traffic accidents involving personal injury.

The «Road Safety Programme 2020» is based on the evaluation and analysis of all road accidents. The exact kinds of accident, the degree of severity as well as accident frequency were examined very thoroughly and subsequently concrete measures were deducted and implemented. Clear improvements in road traffic accident statistics show that consistently working on safety measures and equipment as well as continuously improving communication with drivers indeed has a positive impact.

- Tunnel safety

Since launching its tunnel safety offensive in 2001, ASFINAG has invested around 3.7 billion euro in improving tunnel safety (construction of new tunnels, second tunnel tubes, structural measures, upgrading of electrical equipment including general replacement and refurbishment measures as well as the expansion and modernisation of tunnel monitoring centres). The effectiveness of all these technical innovations, however, depends on road users driving safely through tunnels. In this spirit, ASFINAG, in 2010, launched a driver awareness campaign in line with the Road Tunnel Safety Act (Straßentunnelsicherheitsgesetz, STSG) to inform drivers of correct behaviour when approaching and driving through tunnels, particularly in the event of vehicle breakdowns, congestion, accidents and fires in tunnels.

- A5 North motorway: Eibesbrunn – Schrick opened to traffic

Forming part of the trans-European network, this section is located at a point connecting the most important European economic areas, thus ensuring that the business location Vienna and the Vienna region, which play a key economic role in Austria, are fully integrated in the primary road network. The A5 also contributes substantially to economic development of regions in the east of Austria. The 22.7 km long section was opened to traffic in January 2010.

- S33 Krems express road: St. Georg bridge across the Danube opened to traffic

The full expansion of the S33 Krems express road (including the new St. Georg bridge across the Danube connecting it with the S5 Stockerau express road) is of major importance for both supra-regional and local development of this region. On 31 October 2010 a 6.6 km long section was opened to traffic. The St. Georg bridge across the Danube is part of a wider motorway and express road ring bypassing Vienna. This also enables the A5 from the greater Brno area to be connected up to the A1 West motorway heading westward towards Salzburg and Munich.

- A12 Inntal motorway: 2nd tube of the Roppener tunnel opened to traffic
The full opening to traffic on 17 December 2010 marked the completion of almost five years of construction works on the full expansion of the 5.1 km long Roppener tunnel on the A12 Inntal motorway. ASFINAG invested a total of 130 million euro in increasing road safety on this section, building a second tunnel tube and refurbishing and upgrading the existing tube.

Major activities planned for 2011:

- Opening of the second tube of the Tauern tunnel on the A10 Tauern motorway
- Introduction of the “corridor for emergency vehicles”
- Focus on providing on-board information to drivers (cooperative services)
- Further development of cooperative services at R&D level
- Implementation of the Road Safety Programme 2020
- Intensified benchmarking activities in all of ASFINAG’s operational areas
- Promoting the implementation of bilateral interoperability services and European processes in line with Decision 2009/750 relating to Directive 2004/52/EC – Interoperability of tolling systems
- Building a strategic platform for corporate knowledge management aimed at sharing accumulated knowledge pro-actively with all employees
- Determination of the Customer Satisfaction Index

Country:	2010
Network lengthkm	2,175.7
2 x 2 lanes	1,654.4
2 x 3 lanes	303.8
2 x 4 lanes.....	23.1
Others	194.4
No. of km in construction	12.7
Forecasts of opening motorway sections	6.5
Annual toll revenue	1,512 Mio. EUR
Permanent staff	2,719
Average daily traffic (LV)	29,350
Average daily traffic (HV)	3,806
Average daily traffic (LV+HV)	33,156
Total number of accidents	2,040
No. of personal injury accidents ¹	3,037
No. of dead	78
Km travelled (10 ⁶ x km)	26,5 bill km
No. of toll plazas	14
No. of lanes	116
No. of teletoll equipped lanes	95
No. of teletoll subscribers	343.78
No. of rest areas (with stations services)	88
No. of rest areas	114
No. of restaurants	63
No. of hotels	19

¹ with personal injury