



# ANNUAL REPORT



France has financed, equipped and developed its motorway network by resorting to the tolling concession system. Over 60 years, more than 9,000 km in motorways were built, hence structuring the country with levels of service and of safety unanimously recognized, furthermore without any recourse to public budgets.

Within the frame of contracts signed with the State (the grantor) and under its permanent control, the concessionaire companies see themselves entrusted with a mandate by the public service to finance, to build, to run and to maintain their networks. In return, they collect a tolling revenue based on the “user=payer” principle which makes for the totality of the network’s users –inclusive of foreign clients– as opposed to taxpayers contribute to the financing. Further to the initial investments by the motorway companies –with a return on investment only on the long run– come those targeted to improve the motorways’ network and to expand innovative services. At the end of the concession’s term, the work is remitted in its totality to the State which has been the owner ever since the beginning.

### 1. – Network Length and Openings

The toll motorway network reaches a total of **9 111.9** kilometers of toll motorway in service as from 31.12.2015.

### 2. - Investments (\*\*)

The amount of investments financed in 2015 by all French tolled companies was **1.4 billion** euros (\*).

### 3. – Revenues (\*\*)

The turnover in 2015, without VAT, totaled **9.39** billion €.

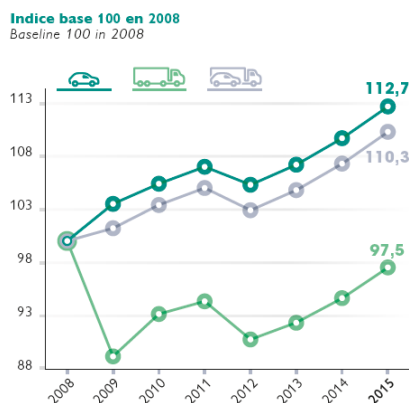
### 4. Staff

There are 13 654 permanent staff working on the network.

### 5. – Traffic

89.6 billion kilometers have been driven on the network by end of 2015.

Traffic over the stable network is as follows compared to 2012 : + 2.7 % traffic increase for the whole vehicles (trucks + cars)



(\*) provisional data  
(\*\*) taxes inclusive :

## 6 – toll

All means of payments are accepted on the toll plaza, below a distribution according to each means. Within the framework of Nationwide ETC interoperability (TIS / Télépéage inter-sociétés ). ETC for light vehicle (Liber-t) has been deployed since 2000.

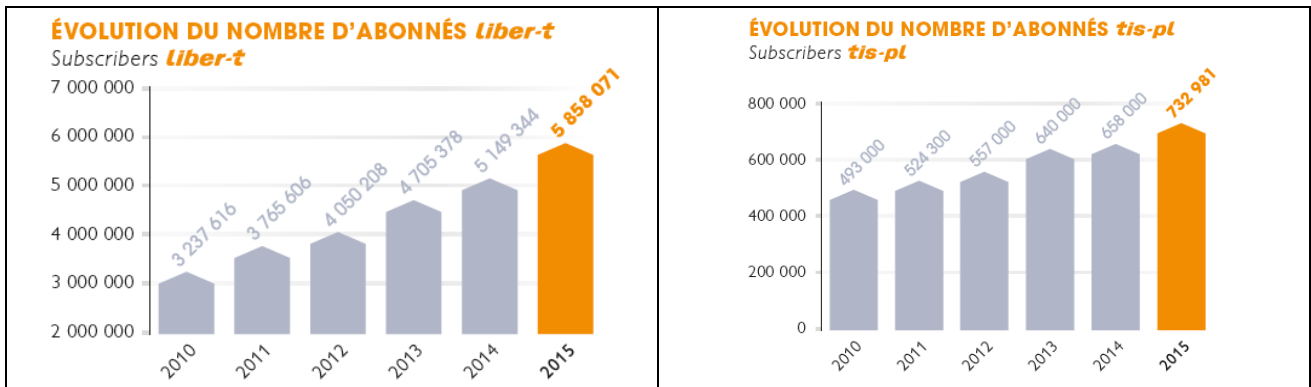
ETC for truck has been implemented since 2007 to be compliant with the European Electronic Toll service.

There are now more than 6.6 million ETC subscribers.

### RÉPARTITION PAR MODE DE PAIEMENT

Breakdown of transactions by payment mode

%	Espèces, chèques, devises Cash, cheques, foreign currency	Cartes bancaires Credits cards (Eurocard, Mastercard, Visa)	Abonnements Subscriptions		Cartes privées Private cards
			Liber-t	tis-pl	
2013	14,1 %	37,3 %	36,3 %	9,3 %	3,0 %
2014	12,8 %	36,9 %	37,3 %	9,9 %	3,1 %
2015	11,9 %	36,4 %	38,9 %	10,0 %	2,8 %



## 7 - Safety

- **Safety Shows Constant Progress on Concession Motorway**

Safety figures for 2015 are characterized by an increase in the number of deaths (174 deaths versus 143 in 2014).

Nevertheless, motorway remains 5 times safer than national road.

Between 2000 and 2015, the number of people killed on the roads has been divided by 3 approximately. It is estimated that 2/3 of such a decrease result from a drop in speed limit violations following the implementation of the automated speed control/fines program, the remaining 1/3 resulting from the initiatives taken by roadway companies.

The rate of motorists driving at speeds greater than 130 km/hr is 34 % and the rate of vehicles driving at speed over than 150km/hr remains stable with 2% in 2015.

	2015	2014
Number of casualties	<b>1 623 *</b>	<b>1 523</b>
Number of fatal accidents	<b>148</b>	<b>123</b>
Number of death	<b>174</b>	<b>142</b>

	100 millions de km parcourus en 2015	100 millions de km parcourus en 2014
Injured rates	<b>17.2 *</b>	<b>16.6</b>
Fatality rates	<b>1.6</b>	<b>1.3</b>
Death rates	<b>1.8</b>	<b>1.5</b>

	Definition Calculation method	Rate 100 million Km travelled in 2015	Variation in % in 2014/2015
Casualties rate	Number of casualties (1) (SI) + BLI (2)/ 100 millionKm travelled	<b>45.2</b>	<b>+ 1.6 %</b>
Fatality rate	<b>Number of fatal accidents/ 1</b> llionKm travelled	<b>1.6</b>	<b>+ 17.2 %</b>
Death rate	<b>Nombre de tués/ 1</b> llion Km travelled	<b>1.8</b>	<b>+19.2 %</b>

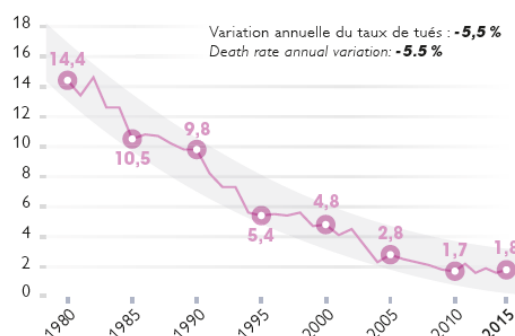
Definition:

- (1) Serous Injured people (SI)BH) : casualties having spent more than 24 hours in Hospital
- (2) Light injured people ( LI) : No hospitalization
- (3) Death : casualty who died on the accident site or within 30 days following the occurrence of the accident

#### TAUX DE TUÉS DE 1980 À 2015

Death rate, from 1980 to 2015

(nombre de tués pour 1 milliard de km parcouru / number of deaths per 1 billion km travelled)



## Key data on the French motorway system (\*)

Pays : France	2015
Length of network	9 111.9 km
Length of motorway under construction	29.5 km
New motorway opened in 2015	35.5 km
New motorway to be opened in 2015	0 km
Total Turnover VAT excluded (*)	9.39 billion €
Workforce	13654
Average daily traffic- light vehicles	23 826
Average daily traffic – trucks	3 823
Average daily traffic – (light vehicles + trucks)	27 749
Total Number of accidents	19 752
Number of injured people	1 623
Number of people killed	174
Death rate (10 <sup>6</sup> x km)	1.8
Kilometre travelled	89.6 billion veh/km travelled
Number of toll plaza	520
Number of lanes (total)	5 215
- ETC lane for light vehicles	4 773
- ETC lane for	3 008
Number of ETC subscribers (light vehicles + trucks)	6 591052*
Service areas (with gasoline stations)	367
Rest areas	628
Restaurants	439
Hotels	19

(\*) Provisionnal data

# Les sociétés concessionnaires d'autoroutes et d'ouvrages à péage French tolled motorways companies

