



National Report France

➤ 2016

France has financed, equipped and developed its motorway network by resorting to the tolling concession system. Over 60 years, more than 9,000 km in motorways were built, hence structuring the country with levels of service and of safety unanimously recognized, furthermore without any recourse to public budgets.

Within the frame of contracts signed with the State (the grantor) and under its permanent control, the concessionaire companies see themselves entrusted with a mandate by the public service to finance, to build, to run and to maintain their networks. In return, they collect a tolling revenue based on the “user=payer” principle which makes for the totality of the network’s users –inclusive of foreign clients– as opposed to taxpayers contribute to the financing. Further to the initial investments by the motorway companies –with a return on investment only on the long run– come those targeted to improve the motorways’ network and to expand innovative services. At the end of the concession’s term, the work is remitted in its totality to the State which has been the owner ever since the beginning.

1. – Network Length and Openings

The toll motorway network reaches a total of **9 137.2** kilometers of toll motorway in service as from 31.12.2016.

2. - Investments ^()**

The amount of investments financed in 2016 by all French tolled companies was **1.42 billion** euros^(*).

3. – Revenues ^()**

The turnover in 2016, without VAT, totaled **9.83** billion €.

4. Staff

There are 13 198 permanent staff working on the network.

5. – Traffic

92.6 billion kilometers have been driven on the network by end of 2016.

Traffic over the stable network is as follows compared to 2013: + 3.1 % traffic increase for the whole vehicles (trucks + cars)

6 – Toll

All means of payments are accepted on the toll plaza, below a distribution according to each means. Within the framework of Nationwide ETC interoperability (TIS / Télépéage inter-sociétés). ETC for light vehicle (Liber-t) has been deployed since 2000.

(**) provisional data
(*)⁽¹⁾ taxes inclusive :

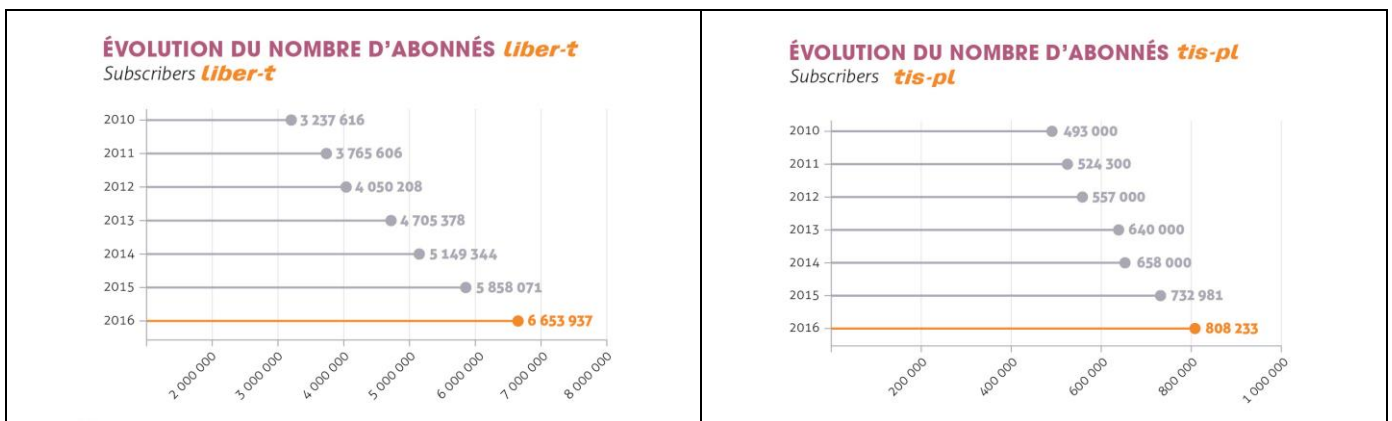
ETC for truck has been implemented since 2007 to be compliant with the European Electronic Toll service.

There are now more than 7.462.170 million ETC subscribers (light and heavy goods vehicles).

RÉPARTITION PAR MODE DE PAIEMENT

Breakdown of transactions by payment mode

%	Espèces, chèques, devises Cash, cheques, foreign currency	Cartes bancaires Credits cards (Eurocard, Mastercard, Visa)	Abonnements Subscriptions		Cartes privées Private cards
			liber-t	tis-pl	
2014	12,8 %	36,9 %	37,3 %	9,9 %	3,1 %
2015	11,9 %	36,4 %	38,9 %	10,0 %	2,8 %
2016	10,7 %	36,1 %	40,2 %	10,4 %	2,6 %
			50,6 %		



7 - Safety

- **Safety Shows Constant Progress on Concession Motorway**

Safety figures for 2016 are characterized by a decrease in the number of deaths (169 deaths versus 174 in 2015).

Motorway remains, still, 5 times safer than national road.

Between 2000 and 2016, the number of people killed on the roads has been divided by 3 approximately. It is estimated that 2/3 of such a decrease result from a drop in speed limit violations following the implementation of the automated speed control/fines program, the remaining 1/3 resulting from the initiatives taken by roadway companies.

The rate of motorists driving at speeds greater than 130 km/hr is 31 % and the rate of vehicles driving at speed over than 150km/hr is 3 % in 2016.

	2016	2015
Number of casualties	1 823 *	1 699
Number of fatal accidents	147	148
Number of death	169	174

	100 millions de km parcourus en 2016	100 millions de km parcourus en 2015
Injured rates	18.7 *	18.0
Fatality rates	1.5	1.6
Death rates	1.7	1.8

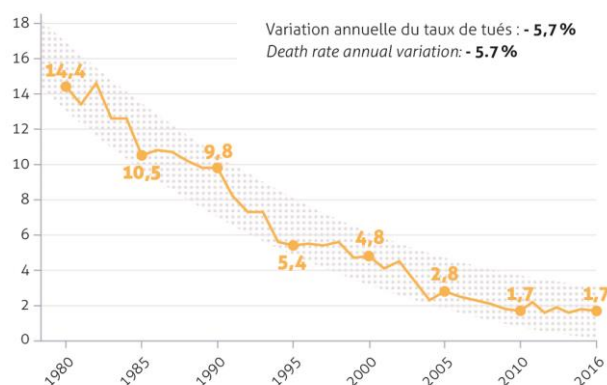
	Definition Calculation method	Rate 100 million Km travelled in 2016	Variation in % in 2015/2016
Casualties rate	Number of casualties (1) (SI) + BLI (2)/ 100 millionKm travelled	28.2*	+ 5.1 %
Fatality rate	Number of fatal accidents/ 1 llionKm travelled	1.5	-3.1 %
Death rate	Nombre de tués/ 1 llion Km travelled	1.7	-5.9 %

Definition:

- (1) Serious Injured people (SI)BH) : casualties having spent more than 24 hours in Hospital
- (2) Light injured people (LI) : No hospitalization
- (3) Death : casualty who died on the accident site or within 30 days following the occurrence of the accident

TAUX DE TUÉS DE 1980 À 2016

Death rate, from 1980 to 2016 (nombre de tués pour 1 milliard de km parcouru / number of deaths per 1 billion km travelled)



Key data on the French motorway system (*)

Pays : France	2016
Length of network	9 137.2 km
Length of motorway under construction	37.5km
New motorway opened in 2016	25.3 km
New motorway to be opened in 2017	24 km
Total Turnover VAT excluded (*)	9.600 billion €
Workforce	13198
Average daily traffic- light vehicles	24461
Average daily traffic – trucks	4070
Average daily traffic – (light vehicles + trucks)	28531
Total Number of accidents	21128
Number of injured people	1 823
Number of people killed	169
Death rate (10 ⁶ x km)	1.7
Kilometre travelled	92.6 billion veh/km travelled
Number of toll plaza	523
Number of lanes (total)	5 211
- ETC lane for light vehicles	4 850
- ETC lane for	3 034
Number of ETC subscribers (light vehicles + trucks)	7 462 170
Service areas (with gasoline stations)	366
Rest areas	637
Restaurants	447
Hotels	19

(*) Provisionnal data

LES MEMBRES DE L'ASFA

Membres concessionnaires

ADELAC

ALBEA

ALICORNE

A'LIÉNOR

ALIS

ATLANDES

ATMB

Autoroutes et Tunnel du Mont Blanc

CEVM

Compagnie Eiffage du Viaduc de Millau

CCI Seine-Estuaire

Chambre de Commerce et d'Industrie Seine-Estuaire

Groupe APRR

APRR – AREA

Groupe SANEF

SANEF – SAPN

SFTRF

Société Française du Tunnel Routier du Fréjus

SMTPC

Société Marseillaise du Tunnel Prado Carénage

VINCI Autoroutes

ARCOUR – ASF – COFIROUTE – ESCOTA

Membres exploitants

EGIS EXPLOITATION AQUITAINE – A63

EGIS ROAD OPERATION – A88

ROUTALIS – A28

