Polestar

Polestar 0 project

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On a moonshot mission

### WATCH THE VIDEO

### Polestar

Thomas Hörmann Managing Director Polestar Austria



Polestar Agenda

- Intro
- Pathway Report
- Polestar Sustainability Strategy
  - Climate Neutrality
  - Circularity
  - Transparency
  - Inclusion
- Polestar 0 project
- Outlook

Polestar Intro



### Polestar – the guiding star.

We are an **electric performance brand**, determined to improve the society we live in.

Our focus is on **uncompromised design and technology**. Passion and emotion drive us, electricity and innovation drive our cars. Our products are **excellent**, **efficient and entertaining**. In Polestar's future, there is no room for shortcuts, excuses or compromises.

We are all in, dedicated to our ambition. Guiding our industry forward through **pure**, **progressive, performance**.

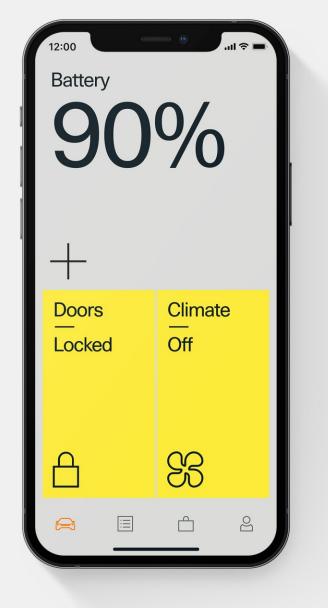
At Polestar, the sky is the limit.

# Outstanding design

Polestar 3

— Copenhagen 22.10.12

### Seamless integration into your digital life



### Polestar service points

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🗙 Softw	are update		

### Installation successful





Locations

C

A truly global car company

27 markets4 manufacturing facilities3,000+ global employees

Products Growing portfolio



2019 - Polestar 1 Plug-in-Hybrid, limited edition



2020 - Polestar 2 Electric fastback



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2022 - Polestar 3
Electric Performance SUV
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2023 - Polestar 4 Electric Performance SUV Coupé



2024 - Polestar 5 Electric 4-door Performance GT



2026 - Polestar 6 Electric Performance Roadster



We aim for Zero.

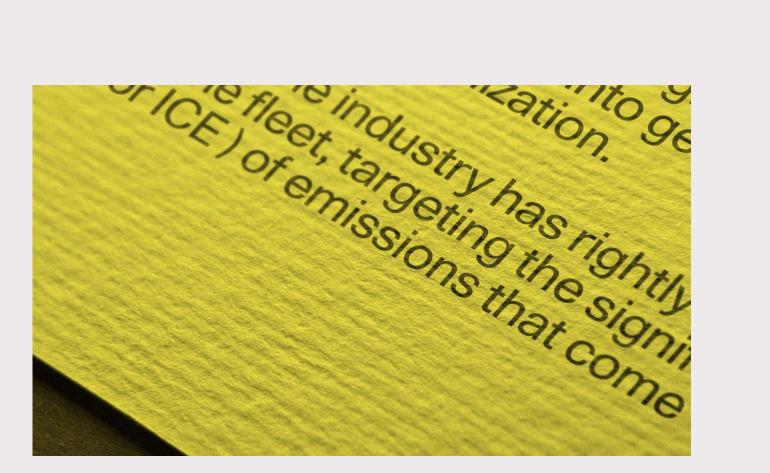
→ The automotive industry is far off track to stay below the 1.5 degree limit, and will have spent its full  $CO_2$ e budget already by 2035.



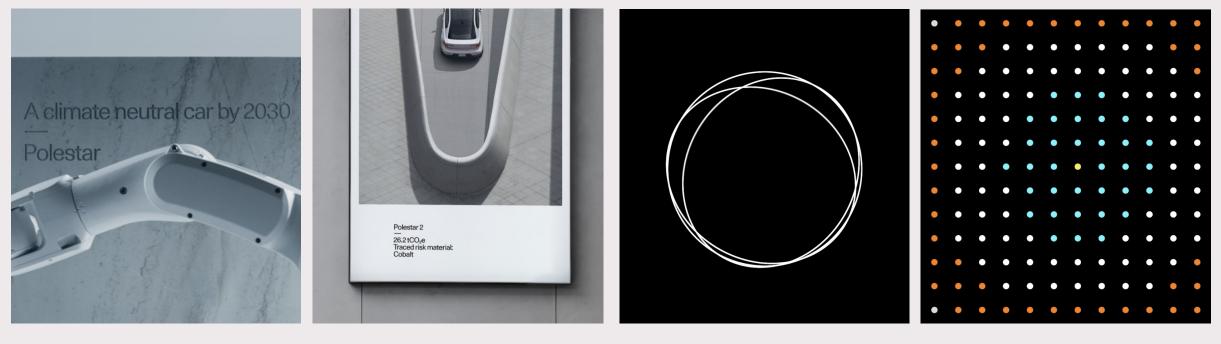
Our navigation system — Pathway report

In February 2023, together with Rivian and Kearney, we created a plan to stay on the 1.5 degree path. It identified some immediate changes that we can still implement in the current decade:

- 100% transition to EVs by 2032
- 100% renewable energy in the power grids by 2033
- 81% reduction of GHG emissions in the supply chain by 2032







**Climate Neutrality** 

Transparency

Circularity

Inclusion

### WATCH THE VIDEO

Polestar 0 project

A climate-neutral car by 2030

Material production Li-on battery modules Manufacturing Use phase End-of-life

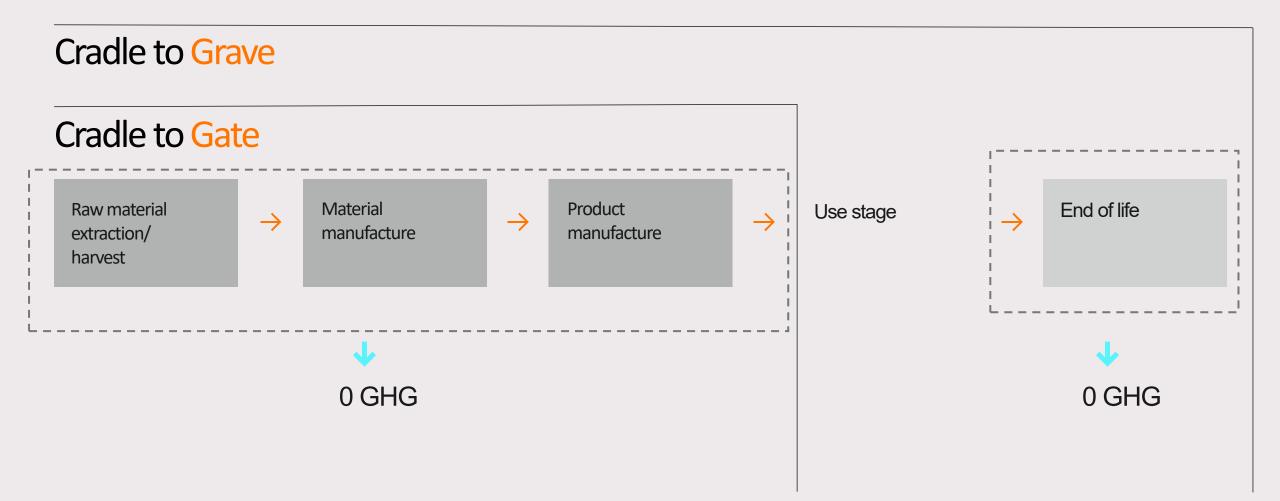
#### Polestar 0 project aims to: 58 60 create a truly climate-neutral car 50 40 27 eliminate all GHG emissions, 30 cradle to gate and end-of-life 20 10 0 Tonnes Volvo XC40 ICE Polestar 2 CO<sub>2</sub>e Wind power

 $\rightarrow$ 

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by 2030

Carbon Footprint for Polestar 2 vs. a compact SUV ICE model Tonnes CO<sub>2</sub>-equivalents CO2-equivalents per functional unit (200.000 km lifetime range).



### one Polestar



## hundreds of suppliers one Polestar



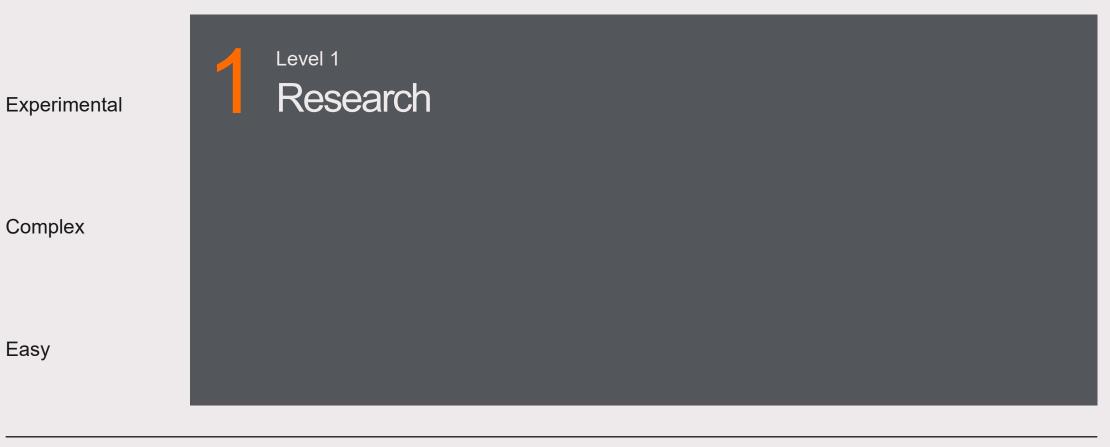
# thousands of deliveries hundreds of suppliers one Polestar

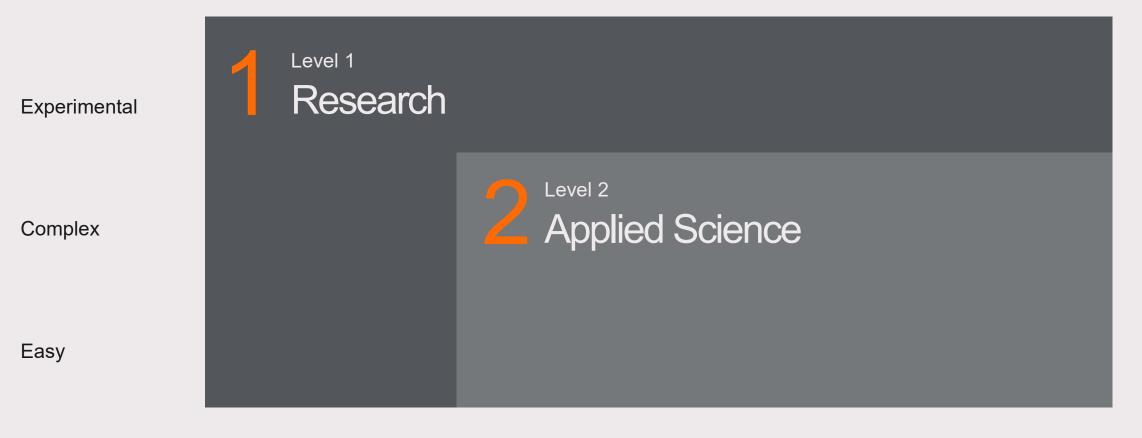


# fifty thousand components thousands of deliveries hundreds of suppliers one Polestar



1 IA 1A 1 Hydrogen 1.008 3 Lithium 6.941	2 IIA 2A 4 Bee Beryllium 9.012			18	el	er	ne	ent	ts			13 IIIA 3A 5 Boron 10.811	14 IVA 4A 6 Carbon 12.011	15 VA 5A 7 Nitrogen 14.007	16 VIA 6A 8 Oxygen 15.999	17 VIIA 7A 9 Fluorine 18.998	18 VIIIA 8A 2 Helium 4.003 10 Neon 20.180
11 Na Sodium 22.990	12 Magnesium 24.305	3 IIIB 3B	4 IVB 4B	5 VB 5B	6 VIB 6B	7 VIIB 7B	8	9 VIII	10	11 IB 1B	12 IIB 2B	13 Aluminum 26.982	14 Silicon 28.086	15 P Phosphorus 30.974	16 <b>S</b> Sulfur 32.066	17 Cl Chlorine 35.453	18 Argon 39.948
19 K Potassium 39.098	20 Calcium 40.078	21 Scandium 44.956	22 Ti Titanium 47.867	23 2 Vanadium 50.942	<sup>4</sup> Cr <sup>2!</sup>		26 Fe Iron 55.845	27 CO Cobalt 58.933	28 Nickel 58,693	29 Cu Copper 63.546	30 Zn Zinc 65.38	31 Gallium 69.723	32 Germanium 72.631	33 As Arsenic 74.922	34 Selenium 78.971	35 Br Bromine 79.904	36 Krypton 83.798
37 <b>Rb</b> Rubidium 85,468	38 Strontium 87.62	<b>39</b> Yttrium 88.906	40 Zr Zirconium 91.224	<sup>41</sup> <b>Nb</b> <sup>4</sup>	2 43 Mo		44 Ruthenium 101.07	45 Rhodium 102.906	46 Pd Palladium 106.42	47 Ag Silver 107.868	48 Cd Cadmium 112.414	49 Indium 114.818	50 50 Tin 118.711	51 Sb Antimony 121.760	52 Tellurium 127.6	53 I Iodine 126.904	54 Xenon 131.294
55 Cs Cesium 132.905	56 Ba Barium 137.328	57-71	72 Hf Hafnium 178.49	73 7 <b>Ta</b> Tantalum 180.948			76 Osmium 190.23	77 Ir Iridium 192.217	78 Pt Platinum 195.085	79 Au Gold 196.967	80 Hg Mercury 200.592	81 TI Thallium 204.383	82 Pb Lead 207.2	83 Bi Bismuth 208.980	84 Polonium [208.982]	85 At Astatine 209.987	86 <b>Rn</b> Radon 222.018
87 Fr Francium 223.020	88 Ra Radium 226.025	89-103	104 <b>Rf</b> Rutherfordium [261]		D6 10 Sg ieaborgium [266]	07 Bh Bohrium [264]	108 HS Hassium [269]	109 Mt Meitnerium [278]	110 DS Darmstadtium [281]	111 Rg Roentgenium [280]	112 Copernicium [285]	113 Nh Nihonium [286]	114 Fl Flerovium [289]	115 Mc Moscovium [289]	116 LV Livermorium [293]	117 TS Tennessine [294]	118 Oganesson [294]
	Lantha Seri	ies Lai	nthanum C	59 Praseodyn 140.90		um Prome	thium Sam	arium Eur	opium Gado	olinium Tei	<b>b</b> ium 8.925	prosium Ho	lmium Er	rbium Th	ulium Ytt	erbium Lut	<b>U</b> etium 4.967
	Actir Seri	ies A	ctinium Th	Protactin 22.038	um Uraniun		inium Pluto	onium Am	ericium Cu	rium Ber	celium Cal	ifornium Eins	teinium Fe	rmium Meno	lelevium No	belium Lawr	encium 262]







Officially announced partners Polestar 0 project



Ambitious goals — Climate neutrality

#### 2040 – climate neutral company

We have defined when we need to reach net zero emissions – we aim to be climate neutral by 2040. This means full operations, including materials, production, product use and end of life.

#### 2030 - climate-neutral car

Our moonshot goal, the Polestar 0 project, aims to create a truly climate-neutral car by 2030. We will not rely on offsets. We aim to eliminate all emissions from raw material extraction, material manufacture, product manufacture and end of life.

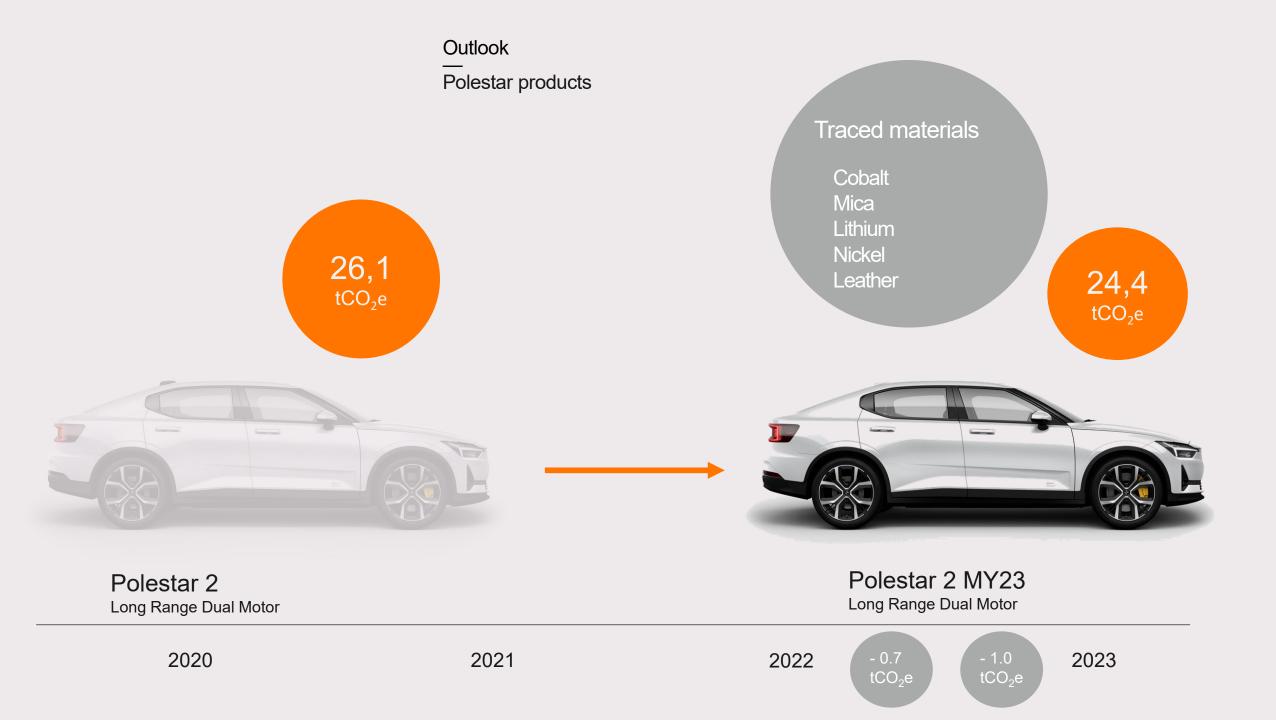
#### 2030 – halve emission intensity

We track our progress by measuring our emissions intensity, tonnes of  $CO_2$  equivalents emitted per car sold. Our target is to halve the intensity by 2030 compared to 2020.



EXPONENTIAL ROADMAP INITIATIVE





Outlook

### Sustainable Materials



Outlook Where the journey is going



